STATE OF CALIFORNIA

BETTY T. YEE

California State Controller

STATE CONTROLLER'S OFFICE PERSONNEL/PAYROLL SERVICES DIVISION P. O. BOX 942850 Sacramento, CA 94250-5878

DATE: November 1, 2017 PAYROLL LETTER #17-018

TO: All Agencies/Campuses in the Uniform State Payroll System

FROM: Debra Spellman, Chief

Personnel/Payroll Services Division

## RE: DIRECT MAILING OF 2017 FORM W-2 AND 2017 FORM 1095-C RETURN ADDRESS ON THE FORMS TO EMPLOYEES

This Payroll Letter provides information and distribution details regarding the 2017 Form W-2 (W-2) and the 2017 Form 1095-C (1095-C).

## W-2s

The State Controller's Office (SCO) will mail all W-2s to the employee's current mailing address.

- 1. The SCO will pre-print the agency or campus return address and reporting unit codes as the return address for all W-2s. This will expedite the return of undeliverable W-2s by the United States Postal Service (USPS) to the appropriate agency or campus.
  - a. IMPORTANT: Please validate that your agency or campus' return address used last year is correct for this year's W-2. If you are unsure whether the return address is correct or need to correct your address, contact Elena Oberman via email at eoberman@sco.ca.gov by Monday, November 6, 2017.
  - b. When the SCO processes your address change, Elena will send you an email confirming the change by Monday, November 13, 2017. If you do not receive a confirmation email by this date, please contact her via phone at (916) 322-8128.
- 2. SCO included a global message on the employee's October Pay Period Statement of Earning and Deductions (pay stub) to remind employees to verify their mailing address and to notify their Personnel/Payroll office if the address is incorrect. The global message will include the employee's current address as reported on SCO's Employment History Database.
  - a. If the address is incorrect, the employee must submit an Employee Action Request Form, STD. 686, with their new address to their Personnel Office.
  - b. All agencies and campuses must update employee address changes, including administrative changes for permanently separated employees, prior to December 19, 2017.
- 3. The SCO will issue a Payroll Letter in December 2017 informing agencies and campuses of the mailing date for the W-2s, and the date the agencies and campuses can access employee address listings on View Direct.
  - a. Agencies and campuses will incur a service fee of \$0.62 for each W-2 mailed to offset SCO's postage and handling costs. The fee is subject to adjustment for 2018 anticipated postal increase by USPS. Your agency or campus will receive an invoice from SCO for these services by April 2018.

## 1095-Cs

The SCO will mail all 1095-Cs to the employee's current mailing address.

- 1. The SCO will pre-print the SCO address as the return address for all 1095-Cs.
  - a. The SCO will send undeliverable 1095-Cs to the agency or campus for distribution to the employees.
- 2. The SCO will issue a Payroll Letter in December 2017 informing agencies and campuses of the mailing date for 1095-Cs, and the date the agencies or campuses can access employee address listings on View Direct.
  - a. Agencies and campuses will incur a service fee of \$0.62 for each 1095-C mailed to offset SCO's postage/handling costs. The fee is subject to adjustment for 2018 anticipated postal increase by USPS. Your agency or campus will receive an invoice from SCO for these services by April 2018.

If you have any questions, please contact Elena Oberman at <a href="eoberman@sco.ca.gov">eoberman@sco.ca.gov</a>. For questions related to the 1095-C reporting information, please contact the ACA Support Team at acasupport@sco.ca.gov.

DS:JD:EO:TSS